



TRINITY INDIA LIMITED

Reg. office: Plot No. J/5, S Block, MIDC, Bhosari, Pune 411026.
Tel.: 020-27120873 / 27120527 / 27120594 Email: tgu@vsnl.com
Website : www.forge-trinityindia.com

FIXED DEPOSIT SCHEME

| NON CUMULATIVE INTEREST PAYABLE QUARTERLY | | |
|--|-------------------|-----------------------|
| Period | Rate of Interest | |
| | Up to Rs.20,000/- | More than Rs.20,000/- |
| 1 year | 11.00% | 11.50% |
| More than 1 year to 3 years | 11.50% | 12.00% |

- Minimum amount of deposit is Rs. 10,000/- and Additional amount will be accepted in multiples of Rs.5,000/-.
- The Company reserves the right to alter the rate of interest on deposits if permitted by any revision in the Government guidelines and also reserves the right to make premature payment of fixed deposits.
- Income Tax will be deducted at source, wherever applicable, from the interest as per statutory requirements.
- Deposit Receipts and Interest cheques will be sent to Depositors by post / courier.
- Other terms and conditions for acceptance of Deposits are printed on the application form.
- For Application form, please visit our website or contact our registered office during office hours.

PARTICULARS AS PER THE COMPANIES (ACCEPTANCE OF DEPOSITS) RULES 1975, AS AMENDED

(a) Name of the Company : TRINITY INDIA LIMITED,
CIN NO. U28910PN1990PLC059618

(b) Date of Incorporation : 31st December, 1990.

(c) The business carried on by the company and its subsidiaries with details of branches or units, if any : The Company is engaged in manufacture of closed die steel forgings and auto components.

(d) Brief particulars of the management of the Company : The Company is managed by the Board of Directors. The Chairman & Managing Director and Vice Chair Person & Whole Time Director, who is looking after day to day activities of the Company; works under the supervision and control of the Board of Directors.

(e) Names, Designation, Addresses and Occupation of the Directors:

| Name, Designation & Address | Occupation |
|--|------------|
| Mr. J. C. Basu , Chairman & Managing Director 45, Anand Park, Aundh, Pune 411 007. | Business |
| Mr. Deepankar Basu , Executive Director Flat No. 18, Kanchanjunga Co.op. Hsg. Soc., Gaikwad Nagar, Aundh, Pune 411 007. | Business |
| Ms. Moushumi Basu , Vice Chair Person and Whole time Director 45, Anand Park, Aundh, Pune 411 007. | Business |
| Mr. R. M. Chakraborty New Ajantha Avenue, Building No. II, Wing B, Paud Road, Pune 411029. | Business |
| Mr. Prabir Biswas Marathon NextGen Era III - 1102; Opp. Peninsula Corporate Park; Off Ganpatrao Kadam Marg, Lower Parel (West), Mumbai 400013 | Business |
| Mr. K. Ramchandra 408, Gera Park A, Boat Club Road, Pune 411001 | Business |
| Mr. Jack Treier 7740 N, Sheridan Road, Unit 5, Chicago, USA | Business |
| Mr. Keshav Bhalchandra Gokhale Alternate Director to Mr. Jack Treier Flat B-2 Spartan Luxury Apts. 247/14B, Deccan College Road, Pune, 411 006 | Business |

(f) Profits of the Company before and after making provision for tax for the three financial years immediately preceding the date of advertisement and of dividend declared by the Company in respect of the said years.

| Financial Year ended on | Profits | | Dividend | |
|-------------------------|----------------------------|---------------------------|------------------------|---------|
| | Before Tax (Rs.in '000) | After Tax (Rs.in '000) | Amount (Rs.in '000) | Percent |
| 31.03.2008 | 80105.00 | 51484.00 | 9313.56 | 16% |
| 31.03.2007 | 35932.78 | 23447.28 | 3503.39 | 15% |
| 31.03.2006 | 15250.93 | 9917.11 | 1584.22 | 12% |

(g) Summarised financial position of the Company as appearing in the two latest audited balance sheets:

| Liabilities | As at 31.03.2008 (Rs.in '000) | As at 31.03.2007 (Rs.in '000) |
|--|----------------------------------|----------------------------------|
| Share Capital | 67723.58 | 50221.08 |
| Reserves & Surplus | 140974.90 | 55082.16 |
| Secured Loans (including deferred payment liabilities) | 284641.51 | 152824.25 |
| Unsecured loans | 4473.98 | 8473.97 |
| Current liabilities and Provisions | 207811.88 | 171009.63 |
| Deferred Tax Liability | 27489.94 | 15322.31 |
| Total | 733115.79 | 452933.40 |
| Assets | As at 31.03.2008 (Rs.in '000) | As at 31.03.2007 (Rs.in '000) |
| Fixed Assets | 279562.88 | 175752.69 |
| Investments | 4260.00 | 4235.00 |
| Current Assets & Loan and Advances | 446048.75 | 272484.30 |
| Misc. Expenses | 3244.16 | 461.41 |
| Total | 733115.79 | 452933.40 |

(h) Contingent liabilities are as under :

| | 2007 - 2008 (Rs.in '000) | 2006 - 2007 (Rs.in '000) |
|--|--------------------------|--------------------------|
| The Company is contingently liable in respect of : | | |
| i) Bills Discounted (personally guaranteed by Directors) | 74034.50 | NIL |
| ii) Bank guarantee | NIL | 1848.81 |
| iii) Sales Tax Matter under dispute | 272.23 | 272.23 |
| iv) Octroi Matter under dispute | 924.57 | 310.61 |
| v) Excise Matter under dispute | 1340.68 | NIL |

(i) Amount which the company can raise by way of Deposits as per the Companies (Acceptance of Deposits) Rules, 1975, as amended :

- Deposits from public (25% of the aggregate of the paid up capital & free reserves) Rs 52174618.63/-
- Deposits from shareholders, deposits guaranteed by Directors etc. (10% of the aggregate of the paid up capital & free reserves) Rs 20869847.45/-
- Deposits actually held as on 31.03.2008 (including interest accrued under Non Cumulative Deposits scheme) Rs 4473971.53/-

(j) The Company has no over due deposits as on the date of this advertisement.

(k) The Company declares that :

- The Company has complied with the provisions of the Companies (Acceptance of Deposits) Rules 1975 as amended.
- The Compliance with the Companies (Acceptance of Deposits) Rules 1975, as amended, does not imply that repayment of deposits is guaranteed by the Central Government.
- The Deposits accepted by the Company are unsecured and rank pari passu with other unsecured creditors.
- That the company is not in default in the repayment of any deposit or part thereof and any interest thereupon in accordance with terms and conditions of such deposits.

The above text of advertisement has been issued on the authority and in the name of the Board of Directors and has been approved by the Board of Directors at their meeting held on 27/09/2008 and a copy of the same signed by the majority of the Directors has been delivered to the Registrar of Companies, Pune, Maharashtra, for registration.

BY ORDER OF THE BOARD OF DIRECTORS
FOR TRINITY INDIA LIMITED

J. C. BASU
CHAIRMAN & MANAGING DIRECTOR

Place: Pune
Date: 27/09/2008

"Trinity India Limited is proposing, subject to market conditions and other considerations, a public issue of the equity shares and has filed Draft Red Herring Prospectus (DRHP) with SEBI and with the Designated Stock Exchange. DRHP is available on the website of SEBI at www.sebi.gov.in as well as of the Book Running Lead Manager at www.ftail.com". Any potential investor should note that investment in equity shares involves a high degree of risk. For details, see the section titled "Risk Factors" of the DRHP".